

PUBLIC OFFER

on granting the right to exchange LMAU tokens for physical gold

This public offer is an official proposal from OsOO "LanTal Mining", registered in accordance with the legislation of the Kyrgyz Republic, to any interested party to conclude a contract under the conditions set forth below.

1. DEFINITIONS AND TERMS

Issuer/Company — OsOO "LanTal Mining", address: Kyrgyz Republic, Bishkek, Razzakov str. 15, office 3.

LMAU Token — a digital token of ERC-20 standard, created on the Ethereum network, giving the holder the right to claim an equivalent of 1 (one) gram of gold.

Holder — any natural or legal person who owns LMAU tokens and wishes to exercise their right to claim gold in accordance with the procedure established by this Offer.

Physical gold — Valcambi SA (Switzerland) gold bars, 995.0 fineness, total weight 5 kg, stored in a vault in Dubai (Sheikh Zayed Road, Al Barsha 1) (hereinafter – Vault), under a custodial agreement.

Offer — this public proposal of the Issuer, addressed to any holder of LMAU tokens.

Acceptance — full and unconditional acceptance of the terms of this Offer by submitting an Application.

Application — a statement by the holder of LMAU tokens about their desire to exchange them for physical gold using their personal account on the Issuer's official website.

2. SUBJECT OF THE OFFER

2.1. The Company confirms that each LMAU token issued on the Ethereum network at smart contract address 0x3C35b1D861f433A2A2253C2BEf5932436E353980 is a digital representation of a property right to claim 1 (one) gram of physical gold with 995.0 fineness, stored in a certified vault at: Sheikh Zayed Road, Al Barsha 1, Dubai, UAE.

2.2. This Offer regulates the terms and procedure for exchanging LMAU tokens for the corresponding amount of gold, and also confirms the backing of tokens with physical assets.

3. PROCEDURE FOR ACCEPTING THE OFFER

3.1. Acceptance of this Offer is the performance by the Holder of any actions confirming their intention to exchange LMAU tokens for physical gold, including (but not limited to): • submitting a redemption application through the personal account on the website: <https://lmau.lantalmining.com>; • completing the identification procedure; • signing the application in electronic or written form.

4. EXECUTION PROCEDURE

4.1. After submitting the application, the Issuer sends the Holder a confirmation and issues an invoice for payment of commission and logistics costs.

4.2. After receiving payment and confirming KYC/AML, the Issuer annuls (burns) the corresponding number of LMAU tokens and organizes the transfer of an equivalent amount of physical gold.

4.3. Gold can be obtained by self-pickup at the Vault or with delivery by mutual agreement of the parties.

5. GUARANTEES AND LIABILITY

5.1. The Company guarantees the availability of physical backing in the form of 5 (five) kg of gold bars manufactured by Valcambi SA (995.0 fineness), confirmed by independent verification (see report by PAYMASTER TECHNOLOGIES ELEKTRONIK PAZARLAMA DIŞ TICARET LIMITED ŞİRKETİ).

5.2. The Company is not liable for losses related to gold market volatility or blockchain transactions beyond its control.

6. RULES FOR EXCHANGING LMAU FOR GOLD

6.1. The minimum volume for exchange is 10 (ten) LMAU tokens, equivalent to 10 g of gold.

6.2. The exchange procedure includes the following stages: • identification of the Holder in accordance with AML/KYC policy; • provision of an exchange application indicating the number of tokens and desired method of receipt (self-pickup / delivery / storage to a third party); • transfer of LMAU tokens to the specified company address; • confirmation of token receipt and subsequent issuance/transfer of gold within 10 (ten) business days.

6.3. The Company reserves the right to withhold a commission for logistics, packaging and processing, in an amount not exceeding 2% of the value of the transferred gold, calculated based on the London fixing on the execution date.

7. ADDITIONAL CONDITIONS

7.1. Information about the LMAU project, issuance conditions, smart contract, exchange mechanism and supporting documents is available in the Whitepaper published on the issuer's (Company's) official website: <https://lmau.lantalmining.com/>.

7.2. This Offer comes into force from the moment of publication on the Issuer's website and is valid indefinitely, or until its withdrawal.

7.3. The Company reserves the right to update this Offer without individual notification to Holders. Changes take effect from the moment of publication of the new version on the Company's official website.

7.4. Token holders, by accepting the terms of this Offer, confirm their agreement with the Whitepaper and the Issuer's AML/KYC policy.

8. FORCE MAJEURE

The Issuer is released from liability for complete or partial non-performance of obligations in case of force majeure circumstances, including military actions, sanctions, regulatory prohibitions, asset seizure or other events that are beyond the Issuer's control.

9. JURISDICTION

This Offer is governed by the legislation of the Kyrgyz Republic. All disputes arising from its execution are resolved in the judicial bodies of the Kyrgyz Republic.

10. COMPANY DETAILS

OsOO "LanTal Mining" Address: 720040, Kyrgyz Republic, Bishkek, Razzakov str., 15, office 3
LMAU Contract: 0x3C35b1D861f433A2A2253C2BEf5932436E353980